

Tax Planning:

- **Do trusts exist that will allow me to sell my highly appreciated business, stock or real estate while avoiding taxation?**
- **Is there a tax advantage to having a B Trust or Credit Shelter Trust for my spouse?**
- **Can we give away an unlimited amount of money to our spouse at death and not pay tax?**
- **Are there states that allow us to pass our estates on forever without being taxed?**
- **How do foundations work? What are the benefits of setting up a foundation?**
- **Are there trusts that can be set up to avoid capital gains tax?**
- **Are there trusts that can be set up to give us tax deductions and reduce our income tax?**
- **How can I avoid the income tax and estate tax on annuities?**
- **Can we avoid all estate taxes? Can we eliminate all taxes at our death?**
- **Is it possible to pass the full value of our estate to our heirs and disinherit the IRS?**
- **Are there ways to avoid the income tax and estate tax on IRA distributions at death?**
- **Are series EE and H Bonds taxable at death? How about estate tax?**
- **How are annuities taxed at death?**