



G.A. Repple & Company Background

The founder and President of **G.A. Repple & Company**, Glenn Repple, is a Chartered Life Underwriter, Certified Financial Planner, Enrolled Agent and Certified Estate Plan Advisor. The company was created as a direct result of inequities Glenn Repple discovered in the financial industry. Working as a top producer for one of the largest brokerage firms in the nation, Glenn identified a trend in the financial industry that gave rise to potential conflicts of interest for financial planners wanting to put their **clients' needs first**.

This conflict of interest between serving the clients' needs and the monetary needs of a large financial institution led Glenn to break out on his own and establish a firm that brings innovation to the financial world. Glenn Repple realized that clients wanted an **objective advisor**, who is not tied to any one investment, but is free to evaluate and recommend the best of all the financial products available. With the motto of "**doing what is right for the client**," G. A. Repple & Company was formed.

G. A. Repple & Company specializes in **tax efficient investing and tax minimization** to high net worth individuals and business owners. Special emphasis is placed to help people align their money with their values. Glenn's vision is to see every Church and Ministry with its own foundation. The Advisors help Churches and Ministries establish and fund their own endowment. Glenn's goal is to help raise **One Billion Dollars** for the Kingdom of God over the next 10 years.

G. A. Repple & Company is one of the nation's leading **Estate, Securities and Financial Advisory firms** specializing in **Advanced Estate Planning**. They support Estate Planning professionals nationally in 30 branch offices. The company is strategically aligned with some of the nations best and oldest trust companies to deliver state of the art planning. The firm was founded in 1982 and is a registered Broker Dealer licensed in all 50 states. The company is a registered investment advisor, who currently supports over 85 like-minded planners who desire to make a positive difference in our culture.

The company combined professionals from various areas of expertise: **law, accounting, planning, insurance, tax planning and preparation, and the stock market**. The Advisors at G. A. Repple facilitate people with selling land, real estate, stocks and businesses with little or **no capital gains tax**. They advise business owners on how to reward, attract and retain employees. These advisors guide business owners with their succession planning. They also help families pass their wealth through "**Forever Planning and Intergenerational Wealth and Family Value Transfer**." The advisors at G. A. Repple work with these families to establish their philosophy and values statement for future generations.

The firm has built strategic alliances with **National Trust Companies**. These companies date back to 1914 and were founded by members of America's leading families in states where wealth building is advantageous.

Through its independent alliance with **National Financial Services** the firm is able to bring cash management, checking, and brokerage services to you. National Financial Services is a **Fidelity-owned company** and is a recognized leader in the financial service area. These assets held in your account are protected up to \$100,000,000. With this alliance the company has access to almost every mutual fund available. They are able to offer competitive rates on **certificates of deposits** from banks all over the country and stake the FDIC insurance up to over \$1,000,000. They also have access to broad markets and offer discount trading.

The investment philosophy of G. A. Repple & Company is founded on four principles: **asset allocation, portfolio structure, multiple specialist managers, and continuous portfolio management**. They are strategically aligned with some of the largest and best money managers in the world. They select the very best investment talent from **a global network of institutional money managers** who specialize in specific sectors of the market. These services are provided on an institutional basis with operating expenses approximately one-third less than that of the industry average, calculated by Lipper Analytical Services.

G. A. Repple & Company provides screening services to ensure that clients are investing in value based companies. This value screening reduces the likelihood that your hard-earned money will be used to support the gambling industry, the publication of pornographic literature, the production and sale of alcoholic beverages and tobacco products, or companies involved in the abortion industry. Investors withholding the use of their investment capital will eventually cause corporate America to realize that there is a financial cost to doing business in ways that undermine American families and the institution of marriage. This focus on "clean" investments places G.A. Repple & Company above other financial investment firms. For more information on value based investments refer to "screening" under our "Planning" area.